

Stock Details

BSE code	521064
BSE ID	TRIDENT
Face value (₹)	10
No of shares (m)	51
Market cap (₹ m)	2,575.6
30 days avg. daily vol (No)	1,37,490
Free float (₹m)	695.4
Dividend yield FY15 (%)	0.6%

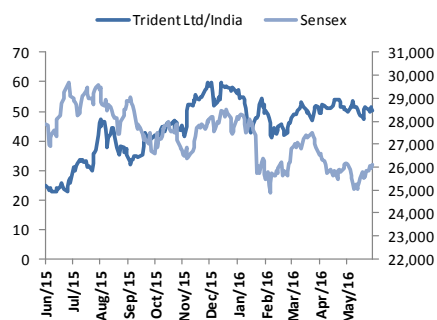
Stock performance (%)

	1M	3M	12M
Absolute	0%	9%	110%
Rel. to Sensex	-7%	0%	110%

Shareholding Pattern* (%)

Promoters	FIs	DIs	Others
66.51%	0.0%	0.0%	33.49%

*As of March 2016

Relative Chart


Source: Bloomberg

Quarterly result review – December 2015

- ✓ For the quarter ended 31 December 2015, the total income of the company decreased by 3.6% from ₹9,313.2mn to ₹8,977.7mn over the corresponding quarter of the previous year.
- ✓ On a q-o-q basis, the total income decreased from ₹9,609.9mn to ₹8,977.7mn for the quarter ended 31 December 2015.
- ✓ EBITDA for the Q3'16 were at ₹1,856.9mn down from ₹1,598.8mn in Q3'15, mainly due to drop in revenues. EBITDA margins were at 20.7% as compare to 17.2% in Q3'15.
- ✓ Net profit for the third quarter of FY16, was at ₹554.8mn from ₹241.3mn on a y-o-y basis.

Table1: Key Financials

Quarterly financials	Q3'16	Q3'15	% YoY	Q 2'16	% QoQ
Sales (₹ m)	8,977.7	9,313.2	-3.6%	9,609.9	-6.6%
EBITDA (₹ m)	1,856.9	1,598.8	16.1%	1,789.1	3.8%
EBITDA Margin	20.7%	17.2%	-	18.6%	-
Dep. & Amor.	813.2	793.0	2.6%	818.2	-0.6%
EBIT	1,043.7	805.9	29.5%	970.9	7.5%
Interest	321.6	496.0	-35.2%	367.7	-12.5%
PBT	722.1	309.9	133.0%	603.2	19.7%
TAX	167.3	68.6	143.9%	93.5	78.9%
Net Profit	554.8	241.3	129.9%	509.7	8.8%
NPM (%)	6.2%	2.6%	-	5.3%	-
EPS (₹)	1.1	0.5	127.7%	1.0	7.0%
CEPS (₹)	NM	NM	NA	NM	NA
DPS	8,977.7	9,313.2	-3.6%	9,609.9	-6.6%

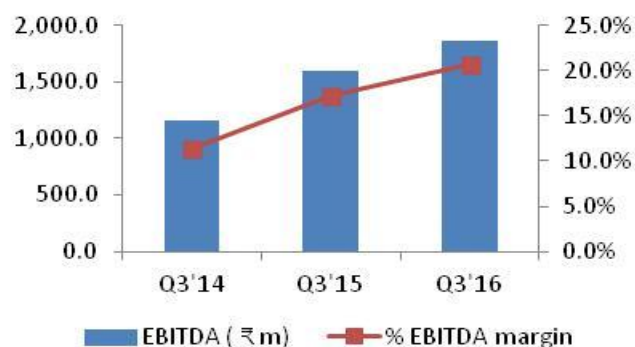
*All Figures in ₹ million except per share data
Source: Company, Karvy Investment Advisory

Financial Snapshot

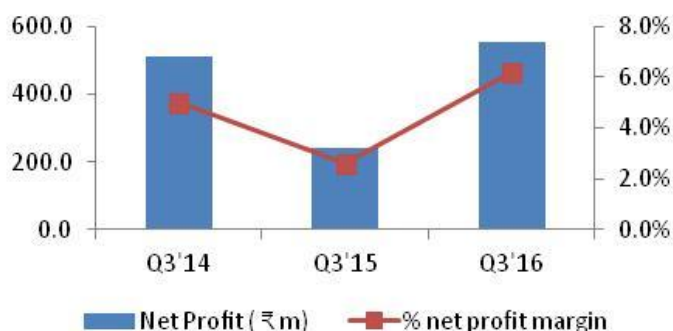
Revenue growth (%)



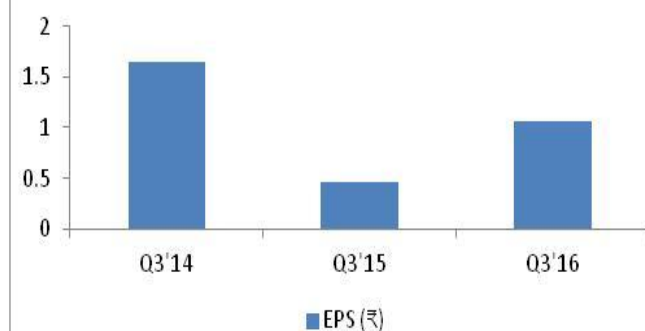
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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